

# REVISED ISSUE

## MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JULY 31, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JULY 31, 1997 AND  
COMPARATIVE FIGURES FOR JULY 31, 1996**

(Amount in millions of dollars)

Title	JULY 31, 1997		JULY 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
Marketable:				
Treasury Bills.....	<sup>1</sup> 5.501	\$706,149	<sup>1</sup> 5.363	\$789,809
Treasury Notes.....	6.444	2,122,205	6.538	2,072,321
Treasury Bonds.....	8.920	565,415	9.055	534,060
Treasury Inflation-Indexed Notes.....	3.621	24,328	N/A	N/A
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable.....</b>	<sup>3</sup> 6.677	<b>3,433,097</b>	6.678	<b>3,411,190</b>
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.542	35,209	7.474	37,615
R.E.A. Series.....	5.000	1	5.000	5
State and Local Government Series.....	6.450	106,528	6.728	94,547
United States Savings Securities.....	6.427	182,683	6.490	184,371
Government Account Series.....	7.405	1,580,082	7.559	1,427,185
<b>Total Nonmarketable.....</b>	7.259	<b>1,934,499</b>	7.400	<b>1,773,718</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> 6.886	<b>5,367,596</b>	6.923	<b>5,184,908</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....		537		542
Subject to the Statutory Debt Limit.....		5,099		3,439
<b>Total Noninterest-bearing Debt.....</b>		<b>5,635</b>		<b>3,981</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,373,231</b>		<b>5,188,889</b>

**TABLE II -- STATUTORY DEBT LIMIT, JULY 31, 1997**

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,373,231
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	537
Unamortized Discount <sup>4</sup> .....	70,682
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,287,012</b>
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	43
<b>Total Debt Subject to limit.....</b>	<b>5,287,055</b>
Statutory Debt Limit <sup>5</sup> .....	5,500,000
Balance of Statutory Debt Limit.....	212,945

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JULY 31, 1997

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: <sup>a</sup>							
Marketable:							
Treasury Bills (Maturity Value): <sup>6 c</sup>							
CUSIP:	Yield:						
912794 5H3	5.08	02/06/97	08/07/97	08/07/97	12,561	.....	23,930
	5.14	05/08/97			11,369		
5J9	5.07	02/13/97	08/14/97	08/14/97	13,227	.....	24,501
	5.08	05/15/97			11,274		
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572	.....	45,452
	5.03	02/20/97			13,372		
	5.17	05/22/97			11,509		
5K6	5.03	02/27/97	08/28/97	08/28/97	13,442	.....	24,686
	5.03	05/29/97			11,244		
5L4	5.19	03/06/97	09/04/97	09/04/97	13,096	.....	24,638
	4.93	06/05/97			11,542		
5M2	5.18	03/13/97	09/11/97	09/11/97	12,136	.....	22,550
	4.94	06/12/97			10,414		
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907	.....	42,595
	5.26	03/20/97			11,935		
	4.88	06/19/97			10,753		
5N0	5.33	03/27/97	09/25/97	09/25/97	11,546	.....	21,952
	4.94	06/26/97			10,407		
5P5	5.31	04/03/97	10/02/97	10/02/97	10,037	.....	21,622
	5.12	07/03/97			11,585		
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323	.....	21,361
	4.97	07/10/97			11,038		
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191	.....	41,388
	5.42	04/17/97			9,591		
	5.05	07/17/97			11,606		
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999	.....	20,713
	5.11	07/24/97			11,713		
5S9	5.45	05/01/97	10/30/97	10/30/97	10,107	.....	22,074
	5.12	07/31/97			11,967		
5T7	5.37	05/08/97	11/06/97	11/06/97	10,622	.....	10,622
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	.....	31,217
	5.30	05/15/97			11,075		
5U4	5.35	05/22/97	11/20/97	11/20/97	10,499	.....	10,499
5V2	5.26	05/29/97	11/28/97	11/28/97	11,034	.....	11,034
5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	.....	11,008
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	.....	31,505
	5.20	06/12/97			10,962		
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	.....	10,051
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	.....	11,479
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	.....	12,039
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	.....	32,573
	5.07	07/10/97			11,964		
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	.....	12,134
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	.....	11,687
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	.....	12,160
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	.....	20,983
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	.....	20,841
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	.....	19,073
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	.....	20,689
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	.....	20,833
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	.....	19,430
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	.....	18,830
Total Treasury Bills.....					706,149	.....	706,149
Treasury Notes: <sup>7 d</sup>							
CUSIP:	Series:	Interest Rate:					
912827 VE9	B	8-5/8 <sup>8</sup>	08/15/87	08/15/97	02/15-08/15	9,363	9,363
Q70	X	6-1/2	08/15/94	08/15/97	02/15-08/15	20,250	20,250
G71	O	5-5/8	08/31/92	08/31/97	02/28-08/31	11,109	11,109
U91	AH	6	08/31/95	08/31/97	02/28-08/31	19,383	19,383
G97	R	5-1/2	09/30/92	09/30/97	03/31-09/30	12,139	12,139
V33	AJ	5-3/4	10/02/95	09/30/97	03/31-09/30	19,117	19,117
ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860	8,860
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383	11,383
V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840	18,840
VN9	C	8-7/8 <sup>8</sup>	11/15/87	11/15/97	05/15-11/15	9,808	9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861	20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526	11,526
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688	18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087	19,087
VW9	A	8-1/8 <sup>8</sup>	02/15/88	02/15/98	02/15-08/15	9,159	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870	30,870

Loan Description			Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149		13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720		21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788		8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225		12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406		21,406
WE8	B	9 <sup>a</sup>	05/16/88	05/15/98	05/15-11/15	9,165		9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226		21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358		12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110		21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596		12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054		22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694		9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689		11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563		21,563
WN8	C	9-1/4 <sup>a</sup>	08/15/88	08/15/98	02/15-08/15	11,343		11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418		22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019		13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949		21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576		12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486		21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268		10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023		13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221		21,221
WW8	D	8-7/8 <sup>a</sup>	11/15/88	11/15/98	05/15-11/15	9,903		9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532		20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444		12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615		20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559		10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901		12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468		19,468
XE7	A	8-7/8 <sup>a</sup>	02/15/89	02/15/99	02/15-08/15	9,720		9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997		21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914		11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8 <sup>a</sup>	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,840		16,840
XW7	C	8 <sup>a</sup>	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
YE6	D	7-7/8 <sup>a</sup>	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229
YN6	A	8-1/2 <sup>a</sup>	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
YW6	B	8-7/8 <sup>a</sup>	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
ZE5	C	8-3/4 <sup>a</sup>	08/15/90	08/15/00	02/15-08/15	11,081		11,081
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2 <sup>a</sup>	11/15/90	11/15/00	05/15-11/15	11,520		11,520
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821



TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JULY 31, 1997 - Continued

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827	W65	E 5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
	ZX3	A 7-3/4 8	02/15/91	02/15/01	02/15-08/15	11,313		11,313
	X23	F 5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
	X49	G 6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
	X64	H 6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
	A85	B 8 8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
	Y22	J 6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
	Y48	K 6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
	Y71	L 6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
	B92	C 7-7/8 8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
	Z39	M 6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
	Z54	N 6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
	Z88	P 6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
	D25	D 7-1/2 8	11/15/91	11/15/01	05/15-11/15	24,226		24,226
	2C5	Q 5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
	2E1	R 6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
	2G6	C 6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
	2L5	D 6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
	2P6	E 6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
	2S0	F 6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
	F49	A 7-1/2 8	05/15/92	05/15/02	05/15-11/15	11,714		11,714
	2W1	G 6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
	2Y7	H 6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
	3C4	K 6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
	G55	B 6-3/8 8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
	J78	A 6-1/4 8	02/16/93	02/15/03	02/15-08/15	23,563		23,563
	L83	B 5-3/4 8	08/16/93	08/15/03	02/15-08/15	28,011		28,011
	N81	A 5-7/8 8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
	P89	B 7-1/4 8	05/16/94	05/15/04	05/15-11/15	14,440		14,440
	Q88	C 7-1/4 8	08/15/94	08/15/04	02/15-08/15	13,346		13,346
	R87	D 7-7/8 8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
	S86	A 7-1/2 8	02/15/95	02/15/05	02/15-08/15	13,835		13,835
	T85	B 6-1/2 8	05/15/95	05/15/05	05/15-11/15	14,740		14,740
	U83	C 6-1/2 8	08/15/95	08/15/05	02/15-08/15	15,003		15,003
	V82	D 5-7/8 8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
	W81	A 5-5/8 8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
	X80	B 6-7/8 8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
	Y55	C 7 8	07/15/96	07/15/06	01/15-07/15	22,740		22,740
	Z62	D 6-1/2 8	10/15/96	10/15/06	04/15-10/15	22,460		22,460
	2J0	B 6-1/4 8	02/18/97	02/15/07	02/15-08/15	13,104		13,104
	2U5	C 6-5/8 8	05/15/97	05/15/07	05/15-11/15	13,958		13,958
Total Treasury Notes.....						2,122,205		2,122,205
Treasury Bonds: 7 d								
CUSIP:		Interest Rate:						
912810	BG2	3-1/2 10	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
	BU1	8-1/4	05/15/75	05/15/05 9	05/15-11/15	4,246	(22)	4,224
	CT3	11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
	CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
	CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
	CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
	BX5	7-5/8	02/15/77	02/15/07 9	02/15-08/15	4,249	(15)	4,234
	CZ9	14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
	BZ0	7-7/8	11/15/77	11/15/07 9	05/15-11/15	1,495		1,495
	DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
	DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
	DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
	CC0	8-3/8	08/15/78	08/15/08 9	02/15-08/15	2,103		2,103
	DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
	CE6	8-3/4	11/15/78	11/15/08 9	05/15-11/15	5,230		5,230
	DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
	CG1	9-1/8	05/15/79	05/15/09 9	05/15-11/15	4,606		4,606
	DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
	DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
	CK2	10-3/8	11/15/79	11/15/09 9	05/15-11/15	4,201		4,201
	DM7	11-5/8 8	10/30/84	11/15/04	05/15-11/15	8,302		8,302
	CM8	11-3/4	02/15/80	02/15/10 9	02/15-08/15	2,647	(153)	2,494
	CP1	10	05/15/80	05/15/10 9	05/15-11/15	2,987		2,987
	DQ8	12 8	04/02/85	05/15/05	05/15-11/15	4,261		4,261
	DR6	10-3/4 8	07/02/85	08/15/05	02/15-08/15	9,270		9,270

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CS5	12-3/4	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	.....	4,736
DU9	9-3/8 <sup>8</sup>	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8	05/15/81	05/15/11 05/15/06 <sup>9</sup>	05/15-11/15	4,609	.....	4,609
CY2	14	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	.....	4,901
DB1	10-3/8	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	.....	11,032
DF2	12	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	.....	14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 <sup>9</sup>	05/15-11/15	5,007	.....	5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	.....	5,128
DN5	11-3/4 <sup>8</sup>	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	.....	6,006
DP0	11-1/4 <sup>8</sup>	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4	10-5/8 <sup>8</sup>	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2	9-7/8 <sup>8</sup>	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7	9-1/4 <sup>8</sup>	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5	7-1/4 <sup>8</sup>	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 <sup>8</sup>	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 <sup>8</sup>	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8	8-7/8 <sup>8</sup>	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2	9-1/8 <sup>8</sup>	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0	9 <sup>8</sup>	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8	8-7/8 <sup>8</sup>	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6	8-1/8 <sup>8</sup>	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4	8-1/2 <sup>8</sup>	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1	8-3/4 <sup>8</sup>	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9	8-3/4 <sup>8</sup>	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7	7-7/8 <sup>8</sup>	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3	8-1/8 <sup>8</sup>	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0	8-1/8 <sup>8</sup>	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8	8 <sup>8</sup>	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6	7-1/4 <sup>8</sup>	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 <sup>8</sup>	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9	7-1/8 <sup>8</sup>	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7	6-1/4 <sup>8</sup>	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3	7-1/2 <sup>8</sup>	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1	7-5/8 <sup>8</sup>	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6	6-7/8 <sup>8</sup>	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4	6 <sup>8</sup>	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2	6-3/4 <sup>8</sup>	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0	6-1/2 <sup>8</sup>	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7	6-5/8 <sup>8</sup>	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
Total Treasury Bonds.....					569,842	(4,426)	565,415
Treasury Inflation-Indexed Notes: <sup>7 d</sup>							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 <sup>8</sup>	02/06/97	01/15/07	15,758	166	15,924
3A8	J	3-5/8 <sup>8</sup>	07/15/97	07/15/02	8,404	.....	8,404
Total Treasury Inflation-Indexed Notes.....					24,162	166	24,328
Federal Financing Bank.....		Various	Various	Various	15,000	.....	15,000
Total Marketable.....					3,437,358	(4,260)	3,433,097

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: <sup>d</sup>						
Bills 8/7/97.....	10/31/96	08/07/97	08/07/97	75	.....	75
Bills 8/21/97.....	10/31/96	08/21/97	08/21/97	75	.....	75
Bills 9/4/97.....	10/31/96	09/04/97	09/04/97	75	.....	75
Bills 9/18/97.....	10/31/96	09/18/97	09/18/97	75	.....	75
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... <sup>11</sup>	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... <sup>11</sup>	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... <sup>11</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	45,113	(9,904)	35,209
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	19,468	(15,989)	3,480
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,499)	*
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	137,674	(58,213)	79,462
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(248)	52
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,848	(5,492)	23,356
Treasury Demand Deposit..... <sup>11</sup>	Various	.....	Daily	262	(83)	179
Total State and Local Government Series.....	.....	.....	.....	196,052	(89,524)	106,528
United States Savings Securities:						
United States Savings Bonds: <sup>12 d</sup>						
Series E..... <sup>13</sup>	Various	On demand	At redemption	202,102	(147,964)	54,138
Series EE..... <sup>13</sup>	Various	On demand	At redemption	181,690	(64,836)	116,854
Series E and EE Unclassified <sup>13</sup>	Various	On demand	At redemption	496	(1,468)	(972)
Series H.....	Various	On demand	Semiannually	7,136	(5,762)	1,374
Series HH.....	Various	On demand	Semiannually	15,011	(4,152)	10,859
Series H and HH Unclassified.....	Various	On demand	Semiannually	24	(*)	24
Total United States Savings Bonds.....	.....	.....	.....	406,459	(224,181)	182,278
United States Savings Notes..... <sup>12 d</sup>	Various	On demand	At redemption	1,527	(1,198)	329
United States Individual Retirement Bonds..... <sup>14 d</sup>	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... <sup>15</sup>	Various	On demand	At redemption	359	(298)	61
Total United States Savings Securities.....	.....	.....	.....	408,423	(225,740)	182,683



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
<b>Government Account Series:</b>			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,554	.....	1,554
Airport and Airway Trust Fund.....	7,635	(486)	7,149
Albanian Claims Fund, Treasury Department.....	2	(1)	1
Aquatic Resources Trust Fund.....	1,180	(288)	892
Armed Forces Retirement Home Trust Fund.....	135	.....	135
Assessment Funds, Office of the Comptroller of the Currency.....	216	(11)	205
Assets Forfeiture Fund, Justice.....	372	.....	372
Aviation Insurance Revolving Fund.....	67	.....	67
Bank Insurance Fund, The.....	25,935	.....	25,935
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1	.....	1
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	90	.....	90
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	25	.....	25
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8	.....	8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	452,213	(74,476)	377,737
Claims Court Judges Retirement Fund.....	5	.....	5
Coast Guard General Gift Fund.....	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	3	.....	3
Commissary Funds, Federal Prisons.....	64	.....	64
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	30	.....	30
Conditional Gift Fund, General, Department of State.....	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration.....	2	.....	2
Contributions, American Battle Monuments Commission.....	7	.....	7
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3	.....	3
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	503	(14)	489
Department of Defense Military Retirement Fund.....	140,205	(12,155)	128,050
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	10	.....	10
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,583	.....	1,583
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,901	(1,874)	7,027
Employees' Life Insurance Fund, Office of Personnel Management.....	17,811	.....	17,811
Endeavor Teacher Fellowship Trust Fund.....	*	.....	*
Escrow Account, National Labor Relations Board.....	13	.....	13
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,425	.....	15,425
Export-Import Bank of the United States, Liquidating Account.....	864	(7)	857
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,172	.....	1,172
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	410	.....	410
Federal Disability Insurance Trust Fund.....	67,968	(6,140)	61,828
Federal Hospital Insurance Trust Fund.....	127,840	(9,039)	118,801
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	187	.....	187
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	6	.....	6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18	.....	18
FHA - Liquidating Account, Housing and Urban Development.....	11,562	.....	11,562
Federal Old-Age and Survivors Insurance Trust Fund.....	586,962	(26,403)	560,560
Federal Ship Financing Escrow Fund, Maritime Administration.....	301	(15)	286
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20	.....	20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	43	.....	43
Federal Supplementary Medical Insurance Trust Fund.....	44,886	(11,476)	33,411
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	8,980	(43)	8,937
FSLIC Resolution Fund, The.....	1,655	.....	1,655
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	.	.....	.
General Post Fund, National Homes, Department of Veterans Affairs.....	42	.....	42
German Democratic Republic Settlement Fund.....	31	(*)	31
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	.	.....	.
Gifts and Bequests, Treasury.....	2	.....	2
Gifts, Central Intelligence Agency.....	.	.....	.
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,394	(123)	5,271
Harbor Maintenance Trust Fund.....	1,648	(580)	1,068
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	55
Hazardous Substance Superfund.....	7,045	(1,221)	5,823
Highway Trust Fund.....	25,183	(1,705)	23,478
Indian Tribal Funds, Bureau of Indian Affairs.....	327	(13)	314
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	393	(98)	295
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	89	.....	89
Judicial Survivors Annuities Fund.....	283	(4)	279
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,115	(61)	1,054
Library of Congress Trust Fund.....	17	.....	17
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,659	.....	3,659
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	14	(*)	14
National Security Education Trust Fund.....	57	.....	57
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(80)	12,199
National Service Trust, Corporation for National and Community Services.....	253	(8)	245
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	37	.....	37
Nuclear Waste Disposal Fund, Department of Energy.....	6,349	(249)	6,100
Office of Naval Records and History Fund.....	.	.....	.
Oil Spill Liability Trust Fund.....	1,212	(91)	1,120
Oliver Wendell Holmes Devise Fund, Library of Congress.....	.	.....	.
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	15	.....	15
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,578	(125)	2,453
Panama Canal Commission Compensation Fund.....	85	(10)	75
Panama Canal Commission Dissolution Fund.....	3	.....	3
Patients Benefit Fund, National Institutes of Health.....	.	.....	.
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	259	.....	259
Payments to Copyright Owners, Copyright Office, Library of Congress.....	647	(*)	647
Pension Benefit Guaranty Corporation.....	10,882	(3,729)	7,153
Postal Service Fund.....	2,033	.....	2,033
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	20	(*)	19
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	.	.....	.
Prison Industries Fund, Department of Justice.....	65	.....	65



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	165	.....	165
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,406	(165)	17,240
Railroad Retirement Supplemental Account.....	44	(2)	42
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	28	.....	28
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	1	.....	1
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	12	.....	12
Reserve Mobilization Income Insurance Fund, Defense.....	68	.....	68
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	18	.....	18
Saving Association Insurance Fund, The.....	9,193	.....	9,193
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	555	.....	555
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,843	(139)	1,704
Special Investment Account.....	890	.....	890
Suspense, United States Customs Service.....	155	.....	155
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,002	.....	25,002
Treasury Deposit Funds.....	73	.....	73
Treasury Forfeiture Fund.....	163	.....	163
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund....	60	(1)	59
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	62,476	(1,966)	60,511
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(1)	94
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	108	.....	108
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	902	.....	902
Utah Reclamation Mitigation and Conservation Account, Interior.....	61	.....	61
Vaccine Injury Compensation Trust Fund.....	1,200	(20)	1,180
Veterans Reopened Insurance Fund.....	532	(4)	528
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(8)	1,632
Voluntary Separation Incentive Fund, Defense.....	904	(16)	888
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,732,999	(152,917)	1,580,082
<b>Total Nonmarketable.....</b>	<b>2,412,628</b>	<b>(478,129)</b>	<b>1,934,499</b>
<b>Total Interest-bearing Debt.....</b>	<b>5,849,986</b>	<b>(482,390)</b>	<b>5,367,596</b>

**Noninterest-bearing Debt:**

Not Subject to the Statutory Debt Limit:		
United States Notes.....	<sup>16</sup>	273
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement .....	<sup>17</sup>	65
Silver Certificates (Act of June 24, 1967).....	<sup>18</sup>	187
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		537
Subject to the Statutory Debt Limit:		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	<sup>b e</sup>	1,213
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		60
Matured Treasury Notes, at various interest rates.....		77
Matured United States Savings Bonds.....		3,696
Other.....		7
Total Subject to the Statutory Debt Limit.....		5,099
<b>Total Noninterest-bearing Debt.....</b>		<b>5,635</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,373,231</b>

## TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, JULY 31, 1997

(Compiled from latest reports received by Treasury)

Title and Authorizing Act	Issue Date	Payable <sup>19</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	36
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....	.....	.....	.....	.....	42
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	.
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	43

## TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 <sup>20</sup>		Fiscal Year 1996 Total
JUNE	Fiscal Year to Date	
\$108,662.66	\$803,666.01	\$1,985,175.10

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827	VE9	B 8-5/8	912820 AK3	08/15/97	9,362,836	6,298,836	3,064,000	9,600
	VN9	C 8-7/8	AL1	11/15/97	9,808,329	5,595,529	4,212,800	25,600
	VW9	A 8-1/8	AM9	02/15/98	9,159,068	6,256,988	2,902,080	4,480
	WE8	B 9	AN7	05/15/98	9,165,387	6,372,587	2,792,800	12,000
	WN8	C 9-1/4	AP2	08/15/98	11,342,646	7,943,446	3,399,200	3,200
	WW8	D 8-7/8	AQ0	11/15/98	9,902,875	6,286,875	3,616,000	22,400
	XE7	A 8-7/8	AR8	02/15/99	9,719,623	7,860,423	1,859,200	40,000
	XN7	B 9-1/8	AS6	05/15/99	10,047,103	6,544,703	3,502,400	115,200
	XW7	C 8	AT4	08/15/99	10,163,644	7,129,869	3,033,775	0
	YE6	D 7-7/8	AU1	11/15/99	10,773,960	7,137,160	3,636,800	1,600
	YN6	A 8-1/2	AV9	02/15/00	10,673,033	8,178,233	2,494,800	2,000
	YW6	B 8-7/8	AW7	05/15/00	10,496,230	5,525,030	4,971,200	3,200
	ZE5	C 8-3/4	AX5	08/15/00	11,080,646	7,332,966	3,747,680	9,600
	ZN5	D 8-1/2	AY3	11/15/00	11,519,682	7,397,282	4,122,400	6,800
	ZX3	A 7-3/4	AZ0	02/15/01	11,312,802	8,000,802	3,312,000	19,200
	A85	B 8	BA4	05/15/01	12,398,083	8,745,808	3,652,275	122,500
	B92	C 7-7/8	BB2	08/15/01	12,339,185	8,342,385	3,996,800	52,800
	D25	D 7-1/2	BC0	11/15/01	24,226,102	20,918,342	3,307,760	48,960
	F49	A 7-1/2	BD8	05/15/02	11,714,397	9,592,557	2,121,840	84,480
	G55	B 6-3/8	BE6	08/15/02	23,859,015	22,438,215	1,420,800	28,800
	J78	A 6-1/4	BF3	02/15/03	23,562,691	23,165,091	397,600	117,728
	L83	B 5-3/4	BG1	08/15/03	28,011,028	27,571,828	439,200	4,000
	N81	A 5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
	P89	B 7-1/4	BJ5	05/15/04	14,440,372	14,432,372	8,000	31,200
	Q88	C 7-1/4	BK2	08/15/04	13,346,467	13,326,467	20,000	0
	R87	D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
	S86	A 7-1/2	BM8	02/15/05	13,834,754	13,815,554	19,200	16,960
	T85	B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
	U83	C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
	V82	D 5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	0
	W81	A 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
	X80	B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
	Y55	C 7	BT3	07/15/06	22,740,446	22,740,446	0	0
	Z62	D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
	ZJ0	B 6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
	ZU5	C 6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
Treasury Bonds:								
CUSIP:	Series:	Interest Rate:						
912810	DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,359,406	3,942,400	144,000
	DQ8	12	AD5	05/15/05	4,260,758	2,241,508	2,019,250	125,600
	DR6	10-3/4	AG8	08/15/05	9,269,713	7,359,313	1,910,400	266,400
	DU9	9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496	0
	DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,173,584	3,832,000	95,200
	DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,038,839	2,628,960	1,530,080
	DS4	10-5/8	AC7	08/15/15	7,149,916	5,692,636	1,457,280	208,640
	DT2	9-7/8	AE3	11/15/15	6,899,859	4,597,459	2,302,400	169,600
	DV7	9-1/4	AF0	02/15/16	7,266,854	6,571,654	695,200	32,000
	DW5	7-1/4	AH6	05/15/16	18,823,551	18,467,551	356,000	66,400
	DX3	7-1/2	AK9	11/15/16	18,864,448	17,904,688	959,760	344,960
	DY1	8-3/4	AL7	05/15/17	18,194,169	8,752,409	9,441,760	274,880
	DZ8	8-7/8	AM5	08/15/17	14,016,858	7,421,658	6,595,200	459,200
	EA2	9-1/8	AN3	05/15/18	8,708,639	3,705,439	5,003,200	152,000
	EB0	9	AP8	11/15/18	9,032,870	2,640,270	6,392,600	24,000
	EC8	8-7/8	AQ6	02/15/19	19,250,798	5,429,998	13,820,800	196,800
	ED6	8-1/8	AR4	08/15/19	20,213,832	18,108,552	2,105,280	360,960
	EE4	8-1/2	AS2	02/15/20	10,228,868	6,137,268	4,091,600	220,000
	EF1	8-3/4	AT0	05/15/20	10,158,883	3,902,243	6,256,640	270,720
	EG9	8-3/4	AU7	08/15/20	21,418,606	5,983,406	15,435,200	423,040
	EH7	7-7/8	AV5	02/15/21	11,113,373	9,924,573	1,188,800	169,600
	EJ3	8-1/8	AW3	05/15/21	11,958,888	4,745,448	7,213,440	448,640
	EK0	8-1/8	AX1	08/15/21	12,163,482	4,592,602	7,570,880	1,234,880
	EL8	8	AY9	11/15/21	32,798,394	5,389,769	27,408,625	617,000
	EM6	7-1/4	AZ6	08/15/22	10,352,790	9,479,190	873,600	884,800
	EN4	7-5/8	BA0	11/15/22	10,699,626	3,792,426	6,907,200	859,200
	EP9	7-1/8	BB8	02/15/23	18,374,361	14,585,561	3,788,800	1,128,000
	EQ7	6-1/4	BC6	08/15/23	22,909,044	18,355,316	4,553,728	219,136
	ES3	7-1/2	BD4	11/15/24	11,469,662	2,991,662	8,478,000	398,880
	ET1	7-5/8	BE2	02/15/25	11,725,170	5,510,770	6,214,400	448,000
	EV6	6-7/8	BF9	08/15/25	12,602,007	12,111,447	490,560	363,840
	EW4	6	BG7	02/15/26	12,904,916	12,732,016	172,900	26,000
	EX2	6-3/4	BH5	08/15/26	10,893,818	10,387,418	506,400	0
	EY0	6-1/2	BJ1	11/15/26	11,493,177	11,476,377	16,800	0
	EZ7	6-5/8	BK8	02/15/27	10,456,071	10,403,271	52,800	0
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827	2M3	A 3-3/8	912820 BV8	01/15/07	15,923,902	15,923,902	0	0
	3A8	J 3-5/8	BZ9	07/15/02	8,403,805	8,403,805	0	0
Total					980,064,059	749,119,130	230,944,929	12,944,764

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.



\* \$500 thousand or less.

<sup>1</sup> Computed on true discount basis.

<sup>2</sup> These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>3</sup> The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

<sup>4</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>5</sup> Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

<sup>11</sup> Redeemable on demand.

<sup>12</sup> Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>13</sup> Redeemable after 6 months from issue date at option of owner.

<sup>14</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>15</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>16</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>18</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>19</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

<sup>20</sup> The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

<sup>21</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### AUTHORIZING ACTS:

<sup>a</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

<sup>b</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#### TAX STATUS:

<sup>c</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>d</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

<sup>e</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

